UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 Notice of Effectiveness

| Notice of Effectiveness | |
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| Effectiveness Date: | June 21, 2023 4:00 P.M. |
| Form: | S-3 |
| CIK: | 0001818382 |
| Company Name: | Humacyte, Inc. |
| File Number: | <u>333-272550</u> |
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