FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, D.C. 20549 | OMB APPRO | | |
|--|-------------|--|--|
| STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP | OMB Number: | | |

| wasnington, | D.C. | 20549 | |
|-------------|------|-------|--|
| | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | OMB APPROVAL | | | | | | | | | |
|---|--------------------------|-----------|--|--|--|--|--|--|--|--|
| l | OMB Number: | 3235-0287 | | | | | | | | |
| | Estimated average burden | | | | | | | | | |
| l | hours per response: | 0.5 | | | | | | | | |

| Name and Address of Reporting Person* Seimetz Diane | | | | Hui | 2. Issuer Name and Ticker or Trading Symbol Humacyte, Inc. [HUMA] 3. Date of Earliest Transaction (Month/Day/Year) | | | | | | | | neck all appl | icable) | g Per | rson(s) to Iss 10% Ow Other (s | ner | | |
|---|--|------------|----------|---------------------|---|--|-------|--|---------------------|--------|--------------------|---|---|--|---|---------------------------------------|------------|----------|--|
| (Last) | (Fi | rst) (| (Middle) | | | 06/15/2023 | | | | | | | below | | | below) | pecily | | |
| 2525 EAST NORTH CAROLINA HIGHWAY 54 | | | | | 4. If A | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | plicable | |
| (Street) | | | | | | | | | | | | | X Form filed by One Reporting Person Form filed by More than One Reporting | | | | | | |
| DURHA | M NO | C : | 27713 | | | | | | | | | | | Form Perso | | e tnai | n One Repo | rting | |
| (City) | (SI | ate) (| (Zip) | | Rul | Rule 10b5-1(c) Transaction Indication | | | | | | | 1 | | | | | | |
| | | | | | | Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. | | | | | | | | | | | | | |
| | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) 2. Transac Date (Month/Date) | | | | | Execution Date, | | | Code (Instr. 5) | | | Benefic | ties Fo cially (D) d Following (I) | | n: Direct or Indirect nstr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | |
| | | | | | | | | Code | v | Amount | (A) (D) | Price | Transac | ction(s) 3 and 4) | | | 111501.4) | | |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | e Conversion Date Execution Date, Tra | | | Transac Code (In | ransaction of ode (Instr. Derivative | | | 6. Date Exercisable and Expiration Date (Month/Day/Year) (Month/Day/Year) 7. Title and Amount of Securities Underlying Derivative Se (Instr. 3 and 4 | | | f g Security | 8. Price of Derivative Security (Instr. 5) | | у | Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership (Instr. 4) | | | |
| | | | | | Code | v | (A) | (D) | Date Exercisable | | piration ate | Title | Amount or Number of Shares | | | | | | |
| Stock Options (right to buy) | \$3.35 | 06/15/2023 | | | A | | 8,500 | | (1) | 06 | /15/2033 | Common Stock | 8,500 | \$0 | 8,500 | | D | | |

Explanation of Responses:

1. The first 25% of the option becomes exercisable on June 15, 2024, after which 1/48 of the option will become exercisable on the 15th of each month through June 15, 2027.

Remarks:

/s/ Diane Seimetz by Dale A. Sander as Attorney-in-Fact

06/16/2023

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.