# FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	$D \subset$	20549	
vasiliigton,	D.C.	20549	

Check this box if no longer subject
to Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1/h)

### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

**OMB APPROVAL** 3235-0287 OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person*     Dougan Brady W					2. Issuer Name <b>and</b> Ticker or Trading Symbol Humacyte, Inc. [ HUMA ]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
(Last) (First) (Middle)					3. Date of Earliest Transaction (Month/Day/Year) 08/17/2023									Officer (give title below)		Other below	(specify	
2525 EA	ST NORTH	I CAROLINA H	IIGHWAY 54	4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applical Line)					
(Street)	M NO	2 2	7713										X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City) (State) (Zip)					Rule 10b5-1(c) Transaction Indication													
					Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.													
		Table	I - Non-Deriv	ative	Secu	rities	Ac	quire	d, Di	sposed of,	or B	eneficia	lly Ow	ned				
1. Title of Security (Instr. 3)		2. Transacti Date (Month/Day		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)					and Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership			
						İ	Code	v	Amount	(A) or (D)	Price	Trans	Reported Transaction(s) (Instr. 3 and 4)			(Instr. 4)		
Common	Stock		08/17/20	023				S		570,174 <sup>(1)</sup>	D	\$3.68 <sup>©</sup>	9,4	20,562		I	By Ayabudge LLC	
Common	Stock		08/18/20	023				S		626,979 <sup>(1)</sup>	D	\$3.57 <sup>©</sup>	8,7	93,583		I	By Ayabudge LLC	
Common	Stock	08/21/2023		023	23		S		602,443 <sup>(1)</sup>	D	\$3.39	8,1	8,191,140		I	By Ayabudge LLC		
Common Stock												5	10,161		D			
Common	Common Stock												1,2	1,270,240		1 1	By spouse	
		Tal	ole II - Derivat (e.g., p							posed of, o			y Own	ed				
1. Title of Derivative Security (Instr. 3)	ive   Conversion   Date   Execution Date,   Transact y   or Exercise   (Month/Day/Year)   if any   Code (In					Expiration I (Month/Day			7. Title Amour Securi Underl Deriva Securi 3 and 4	nt of ties ying tive ty (Instr.	8. Price o Derivative Security (Instr. 5)		e s ally g	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4	Beneficial Ownership (Instr. 4)			
				Code	v	(A)	(D)	Date Exerc	isable	Expiration Date		Amount or Number of Shares						

#### **Explanation of Responses:**

- 1. The sales were made by Ayabudge LLC, an entity controlled by Brady W. Dougan. The transactions enabled Mr. Dougan to pay down leverage while providing a mechanism for investors to acquire shares of the Issuer at a time that the Issuer was not conducting a financing transaction and was not making any additional shares available for purchase
- 2. The price is a weighted average price. The shares were sold in multiple transactions at per share prices ranging from \$3.50 to \$4.13. The Reporting Person undertakes to provide upon request to the SEC staff, or any stockholder of the Issuer, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- 3. The price is a weighted average price. The shares were sold in multiple transactions at per share prices ranging from \$3.50 to \$3.75. The Reporting Person undertakes to provide upon request to the SEC staff, or any stockholder of the Issuer, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- 4. The price is a weighted average price. The shares were sold in multiple transactions at per share prices ranging from \$3.22 to \$3.80. The Reporting Person undertakes to provide upon request to the SEC staff, or any stockholder of the Issuer, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

# Remarks:

/s/ Brady W. Dougan by Dale A. Sander as Attorney-in-Fact

08/21/2023

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.